MONUMENT HEALTH

Financial Assistance Application

PRIMARY APPLICANT

LAST NAME (print)	FIRST NAME (print)	DATE OF BIRTH	
SOCIAL SECURITY NUMBER	MY CONTACT PHONE NUMBER ❑ Mobile ❑ Landline ❑ Business ❑ Message		
STREET ADDRESS	CITY	STATE	ZIP CODE
MAILING ADDRESS (if different)	CITY	STATE	ZIP CODE

SPOUSE / SIGNIFICANT OTHER / HOUSEHOLD MEMBER

LAST NAME / FIRST NAME (print)	DATE OF BIRTH	RELATIONSHIP TO PRIMARY APPLICANT ❑ Spouse ❑ Significant Other ❑ Household Member	
SOCIAL SECURITY NUMBER	MY CONTACT PHONE NUMBER ❑ Mobile ❑ Landline ❑ Business ❑ Message		
STREET ADDRESS	CITY	STATE	ZIP CODE
MAILING ADDRESS (if different)	CITY	STATE	ZIP CODE

DEPENDENT CHILDREN LIVING IN HOUSEHOLD

LAST NAME / FIRST NAME (print)	DATE OF BIRTH	LAST NAME / FIRST NAME (print)	DATE OF BIRTH
LAST NAME / FIRST NAME (print)	DATE OF BIRTH	LAST NAME / FIRST NAME (print)	DATE OF BIRTH

Additional information, including additional employment, dependents, assets, or liabilities may be submitted on a separate paper along with this form.

INSURANCE INTERVIEW PRIMARY APPLICANT

***a letter from employer may be required**

Please review and complete all questions. Check all boxes that apply

❑ My employer offers health insurance and I am covered by the plan.
❑ The employer of my Spouse / Significant Other offers health insurance and I am covered by the plan.

My employer or Spouse / Significant Other's employer

❍ *does NOT offer health insurance coverage.
❍ *offers health insurance coverage and I am not eligible. (Please indicate why: _____)
❍ offers health insurance coverage but I did not sign up. (Please indicate why: _____)

Are you currently eligible for COBRA benefits?	❑ Yes	❑ No
Have you applied for the Health Insurance Marketplace options?	❑ Yes	❑ No
Are you eligible for Veterans Administration health benefits?	❑ Yes	❑ No
Are you eligible for health care through Indian Health Services?	❑ Yes	❑ No
Have you applied for State Medicaid?	❑ Yes	❑ No

INSURANCE INTERVIEW SPOUSE / SIGNIFICANT OTHER

***a letter from employer may be required**

Please review and complete all questions. Check all boxes that apply

❑ My employer offers health insurance and I am covered by the plan.
❑ The employer of my Spouse / Significant Other offers health insurance and I am covered by the plan.

My employer or Spouse / Significant Other's employer

❍ *does NOT offer health insurance coverage.
❍ *offers health insurance coverage and I am not eligible. (Please indicate why: _____)
❍ offers health insurance coverage but I did not sign up. (Please indicate why: _____)

Are you currently eligible for COBRA benefits?	❑ Yes	❑ No
Have you applied for the Health Insurance Marketplace options?	❑ Yes	❑ No
Are you eligible for Veterans Administration health benefits?	❑ Yes	❑ No
Are you eligible for health care through Indian Health Services?	❑ Yes	❑ No
Have you applied for State Medicaid?	❑ Yes	❑ No

APPLICANT(S) ACKNOWLEDGEMENT

I/We acknowledge the information given to Monument Health is true and correct to the best of my knowledge. I/We affirm I/We have not omitted any information that may be needed to complete the financial assistance application review. I/We authorize Monument Health to contact me at the above phone numbers. I/We authorize Monument Health to verify any or all of the information given and to obtain a consumer credit report to be obtained as necessary.

Primary Applicant Signature: _____ Date: _____ Time: _____

Spouse / Significant Other Signature: _____ Date: _____ Time: _____

MONUMENT HEALTH

Financial Assistance Application

Documented proof of all income is required and must accompany your application:

HOUSEHOLD EMPLOYMENT INCOME INFORMATION	Supporting Documents Needed: 3 mo Current and All Consecutive Pay Stubs		
EMPLOYER NAME PRINT (Responsible Party)	CITY	WORK PHONE	MONTHLY *GROSS INCOME
EMPLOYER NAME PRINT (Spouse/Significant Other)	CITY	WORK PHONE	MONTHLY *GROSS INCOME

*Gross = before taxes or deductions

❑ I am a Claimed Dependent of Another Party (Must Provide Claimants Most Recent Federal Tax Return)
❑ I am Self Employed ❍ Responsible Party ❍ Spouse Significant Other (Must Provide Most Recent Federal Tax Return – Business and Personal)

OTHER HOUSEHOLD INCOME SOURCES — Must Provide Copies of All Supporting Documents

SOURCE:	MONTHLY $	SOURCE:	MONTHLY $
Unemployment	$	Railroad Retirement	$
Workers Compensation	$	Pension or Retirement	$
Social Security or Social Security Disability Income	$	Dividends and Interest	$
Veterans Benefits	$	Investments / IRA Distribution	$
Alimony	$	Estates and Trusts	$
Child Support	$	Insurance and Annuity Payments	$
TANF / SNAP / WIC (government programs)	$	Legal and/or Charitable Awards, Settlements, Judgments	$
Public Housing Allowance	$	Student Loans, Grants, Stipends	$
Utilities Assistance / Energy Assistance	$	Rent and Royalties	$
MONTHLY TOTAL:	**$**	**MONTHLY TOTAL:**	**$**

ASSET INFORMATION	
Cash on Hand / In Bank / In Savings	$
CDs / Investments / Stocks and Bonds (market value)	$
Retirement Fund Accounts	$
Life Insurance Cash or Loan Value	$
Home – Estimated Market Value	$
Primary Vehicle – Year: Model:	$
Other Vehicle – Year: Model:	$
Other Vehicle – Year: Model:	$
Rental Property – Address:	$
Business Property – Address:	$
Other Real Estate / Land - # of acres:	$
Other Assets – type:	$
Other Assets – type:	$
Other Assets – type:	$
TOTAL ASSETS VALUE:	**$**

LIABILITY INFORMATION	
Housing Payment / Rent ❑ Rent ❑ Own	$
Vehicle Loan – Model:	$
Vehicle Loan – Model:	$
Other Loan – Description:	$
Other Loan – Description:	$
Other Loan – Description:	$
Child Support	$
Child Care	$
Credit Card	$
Credit Card	$
Other:	$
Other:	$
Other:	$
Other:	$
TOTAL LIABILITIES:	**$**

REQUEST FOR FINANCIAL ASSISTANCE CHECKLIST

❑ The personal information is complete for all applicants **AND** ❑ The dependent information is completed.
❑ The insurance interview is fully complete for all applicants.
❑ Where indicated by an *, a 'Letter of Explanation' on company letterhead has been included AND includes a clear name and phone number to verify.
❑ The employment information is fully complete for all applicants **AND** ❑ 3 months of current and consecutive paystubs are included.
❑ If self-employed, the most recent federal tax returns are provided, including Schedules C, E, and F.
❑ If a claimed dependent of another person, a copy of the claimant's most recent federal tax return is provided.
❑ Proof of each and all other household income sources have been included.
❑ If support is being provided by another party, the 'Letter Acknowledgement of Financial Support' is fully complete.

LETTER / ACKNOWLEDGEMENT OF APPLICANT(S) FINANCIAL SUPPORT

I, (print full name)_____ certify that I am providing the applicant(s) with the following support each month: ❑ Housing/Shelter ❑ Food ❑ Financial Stipend in the Amount of $_____ each month. I provide this support because the applicant(s) have experienced a ❑ Short Term Medical Situation ❑ Short Term Unemployment ❑ Recent Relocation. I have been providing this support for ____ months. I understand that my signature does not make me liable for his/her debts. I certify that this information I provided is true. Therefore, I authorize for Monument Health to contact me at the below listed phone number to verify any information I have provided.

Signature:_____ Date: _____ Time:_____

Street Address: _____ City: _____

State: _____ Zip Code:_____ Phone Number:_____

Return to any Monument Health patient registration area or USPS mail all documents to PO Box 6000, Rapid City, SD 57709.